UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

 \mathbf{v} .

Ocean Ridge Capital Advisors, LLC,

Case 1:07-cV-03213-55AS

Plaintiff,

Metropolitan Life Ins. Co., et al.,

Defendants.

07 CV 3213 (SAS)

[PROPOSED] ORDER

IT IS HEREBY ORDERED that defendant Goldman Sachs Credit Partners, L.P.'s time to refile its motion to dismiss in the event that the parties are unable to come to terms on a written settlement agreement is hereby extended from January 18, 2008 to and including April 17, 2008.

IT IS FURTHER ORDERED that the parties shall comply with all other dates and deadlines as set forth in the Amended Scheduling Order dated July 26, 2007.

Dated: New York, New York
January 12, 2008

Shira A. Schemdlin, U.S.D.J.